



Ronald M. Winkler, CPA Director

Ron brings more than 30 years experience in encompasses forecasting and projections, establishing budgets, systems development, cash-flow analysis, financial management, contract negotiations, supplemental executive retirement plans, and he also acts as bank and financial institution liaison.

In addition, Ron has been appointed Director of the firm's Wealth Management division, responsible for designing, implementing, and managing a holistic approach for all aspects of our client's financial service needs.

Ron currently serves as a Partner in Charge of Operations (PICO) for the New York City office of Fuoco Group – a position he has held since 2009. An industry expert, Ron presents an extensive background as a Business Consultant, Account and Tax Planner representing clients in many industries.

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Areas of Focus

- Architectural Design Firms
- Automotive Parts Wholesaler and Distributor
- Condominiums and Co Ops
- Law Firms
- Machinery and Equipment Supplier
- Medical and Dental Groups
- Real Estate Developers
- Real Estate Owner Operators
- Restaurants
- Retailers
- Wholesale Distributors – Defense Industry

Education

- Queens College, B.S.

Professional and Civic Affiliations

- Certified Public Accountant
- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accounts
- Licensed Registered Representative and Investment Advisor
- Life Insurance - New York State Series 6, 7, 63 and 65- FINRA